Financial Goal-Setting Worksheet

Short-Term Goals (0-24 month)	**Amount Needed**	**When Needed**	**# of Months to save**	**$ per Month to meet goal**

Mid-Term Goals (2-10 years)	**Amount Needed**	**When Needed**	**# of Months to save**	**$ per Month to meet goal**

Long-Term Goals (Over 10 years)	**Amount Needed**	**When Needed**	**# of Months to save**	**$ per Month to meet goal**

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